## 5 steps to become wickedly efficient

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### 1. Plan for the day ahead

Imagine it's 8:45, your sat at your desk about to start work. Before you start reviewing your emails and getting stuck in. Take five minutes to complete the below:

- Compile a list of all the things you want to achieve by the end of the day
- Then, colour code these tasks:
  - RED important and urgent tasks complete these first
  - AMBER important but not urgent tasks complete these second
  - GREEN neither important or urgent tasks complete these as and when time permits
- Set intra-day deadlines to ensure tasks are completed in a timely manner
- As you complete each task, make sure to tick them off as 'complete'
- Set times for breaks and during these times do personal tasks

Arranging you day and your 'to-do' list helps to ensure that you don't simply put all your energy into things you like at the expense of those tasks which are difficult, boring or administrative in nature.



#### 2. Eliminate distractions

You've made your list, you know what you want to do. But plans can be hard to stick to, particularly when you have distractions.

#### Firstly what is or is not a distraction:

- Although a distraction from the task at hand, answering a phone call from a client is not a distraction
- Surfing the internet <u>is a distraction</u>

#### To eliminate distractions:

- Don't constantly monitor emails / text messages. Set a reminder to review them
  once an hour. If there is an emergency, advise someone to call you.
- Avoid needless meetings. Ensure that you only accept meetings where there is a clear agenda or topic to be covered
- Be honest with colleagues, advise them that you have deadlines to meet and if necessary move to a different work environment

## 3. Stop being a firefighter

A well planned and orderly work environment <u>should never be on fire</u>. Fires are like issues in a project, they don't suddenly appear, they <u>should be on your radar</u> long before they become an issue.

#### Therefore to stop firefighting:

- Track tasks and establish deadlines for completing them
- Where deadlines are missed, understand why they have been missed and establish realistic deadlines
- Where things go wrong, establish the root cause and fix these, not the outcome
- If you manage teams or use 3rd party supplier to deliver a service, have regular meetings (huddles) to track progress
- Where possible keep a log of 'fires' (issues log) set time once a month to
  establish if a pattern can be established and then set about resolving the root
  cause



# 4. Delegate or outsource tasks

Unfortunately we can't do everything perfectly all the time. Sometimes, we **need to delegate or outsource** a task. Particularly when completing the task will take up too much time or be a distraction from completing more important work

In order to do this effectively, the below must be completed:

- 1. Clearly articulate the task including constraints, boundaries, risks and points of note
- 2. Articulate the desired outcome and timeline for completion
- Delegate tasks to the right level within your business, use delegation as learning a opportunity, not a way to punish people
- **4. Step away from the task and only check outcomes**. If a task is not completed in line within point 1, establish what went wrong, was it not explained currently



### 5. Keep your workspace clean and orderly

At the end of each day the below tasks should be completed:

- 1. Review your 'to-do' list to establish progress made
- 2. Understand why certain RED or AMBER tasks were not completed and make notes to ensure these are prioritized for the next day
- 3. Take pride in what you have achieved during the day
- **4.** Clean and tidy your workspace file papers, or sort for recycling and ensure you've got the tools in place for the next working day



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- Optimisation reviews
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- Post audit remediation
- Control Framework (Key Process Indicators 'KPI') definition

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